

Agenda Detail

Wednesday, October 14, 2009

7:00 a.m.

Registration/Exhibits Area & Internet Cafe Open

Location: Ballroom Foyer

8:00 a.m. – 8:30 a.m. – General Session

W100: Opening Ceremonies

Location: Molokai Ballroom

Patrick H. Oki, Chair, AGA/ASMC Governmental Professional Development Conference

Bill Sims, President, American Society of Military Comptrollers, Aloha Chapter

Thomas Stanton, President, Association of Government Accountants, Hawaii Chapter

8:30 a.m. – 9:00 a.m. – General Session

W101: Accountability: The More Things Change, The More They Remain the Same

Location: Molokai Ballroom

Marion M. Higa, State Auditor, Office of the Auditor, State of Hawaii

9:00 a.m. – 10:00 a.m. – General Session

W102: What's It Like Where You Work: Professional Development and Succession Planning

Location: Molokai Ballroom

Teresa McKay, Director, Defense Finance and Accounting Service

10:00 a.m. – 10:30 a.m.

Coffee Break with Exhibitors

Location: Ballroom Foyer

10:30 a.m. – 11:30 a.m. – Concurrent Sessions

W103: Overview of Accounting and Auditing Standards Issued by the GASB, AICPA, OMB and GAO

Location: Molokai Ballroom

Robert H. Attmore, Chairman, Governmental Accounting Standards Board

Marcia B. Buchanan, Assistant Director, Financial Management and Assurance, U.S. Government Accountability Office

James S. Remis, Partner, Federman, Lally & Remis LLC

W.A. Broadus, Jr. (Moderator), President, W A Broadus, Jr. CPA, PC

A panel of experts will highlight the accounting and auditing standards issued by the Governmental Accounting Standards Board, American Institute of Certified Public Accountants, Office of Management and Budget and the U.S. Government Accountability Office.

W104: Career Development

Location: Lanai Ballroom

John T. Raines, Associate Director for Professional Development, American Society of Military Comptrollers

Mr. Raines will share career enhancing experiences based on his assignments at the installation, Major command, Service Headquarters and Office of the Secretary of Defense level, especially those things that are usually not covered in most formal settings. He will give you very useful information about getting ahead and getting promoted in these austere times and will help you in marketing yourself to senior management. He will also provide information on education opportunities available to financial managers in the U.S. Department of Defense.

W105: Survey Says – What Federal and State CFO’s Say About Recovery and Transparency

Location: Maui Ballroom

John W. Cox, Director, Grant Thornton LLP

John Radford, State Comptroller, State of Oregon

Clifton A. Williams (Moderator), Partner, Grant Thornton LLP

Governments should base transparency on eight practical principles, says the survey of 500 public sector financial executives and managers in the United States and Canada. The data strikes right at the heart of the worldwide debate over transparency and performance and financial management. The views on the Recovery Act, transparency, what new CFOs need to know and the usefulness of financial statements, are the views of many financial executives and managers who work on a daily basis to make our financial apparatus click. Be a part of this year’s survey and listen to the comments from the CFO community including State/Local, Federal and Canadian governments.

W106: Tools and Challenges for Transforming Financial Management

Location: Honolulu/Kahuku Conference Rooms

Douglas W. Webster, Deputy Director, Business Transformation Agency

This presentation addresses some of the major tools and challenges of the Department of Defense financial management community in partnering with others to transform the business mission environment to provide better value to the warfighter and taxpayer.

11:30 a.m. – 1:00 p.m. – Luncheon Session

W107: Accounting Profession Issues and Exercising Leadership

Location: Kauai Ballroom

Ernest A. Almonte, Chairman, American Institute of Certified Public Accountants (Auditor General, State of Rhode Island)

1:00 p.m. – 2:00 p.m. – Concurrent Sessions

W108: Governmental Accounting Standards Board (GASB) Update

Location: Honolulu/Kahuku Conference Rooms

Robert H. Attmore, Chairman, Governmental Accounting Standards Board

This session will provide an overview of recent GASB standards (including Statement 53 on Derivative Instruments and Statement 54 on Fund Balance Reporting) as well as information and insights regarding projects on the Board’s current technical agenda (including Postemployment Benefits and several current due process documents) and the Board’s research agenda.

W109: Taking the Next Steps To High Performance in Federal Financial Management: Moving from the “Back Room” to the “Board Room.”

Location: Maui Ballroom

Charles Cook, National President, American Society of Military Comptrollers (Deputy Commandant for Programs and Resources, U.S. Marine Corps)

Audrey Davis, Deputy Assistant Secretary for Financial Operations, U.S. Air Force

Zack E. Gaddy (Moderator), Managing Director, KPMG

High-performing Federal finance organizations are those that have moved far beyond the basic accounting, control, compliance, and financial reporting tasks that represent the “back room” of finance to a role of regularly providing value and insight to program managers and those in the executive “board room” of the agency, where decision support and strategic leadership occur. Federal CFOs have strongly expressed their desire to make the journey from compliance to value creation, but what does this mean in practical terms? The answers this question by exploring high performance across three dimensions --- finance operations, programs operations, and enterprise operations --- that comprehensive research shows typify high-performing Federal finance organizations.

W110: The Mortgage Fraud Crisis

Location: Lanai Ballroom

James Heist, Assistant Inspector General for Audit, U.S. Department of Housing and Urban Development

Joan Hobbs, Regional Inspector General for Audit, U.S. Department of Housing and Urban Development

What caused the mortgage fraud crisis, subprime mortgage meltdown, drop in housing prices, and rise in defaults and foreclosures? What steps are Congress and the U.S. Department of Housing and Urban Development (HUD) taking to assist homeowners in need? What new foreclosure fraud scams should you avoid at all costs? During this one hour session, the HUD Office of Inspector General will share information that may help you or someone you know that has been impacted by the housing crisis.

W111: Department of Defense's Budget and Financial Management Priorities

Location: Molokai Ballroom

Mike McCord, Deputy Chief Financial Officer, U.S. Department of Defense

From his unique perspective as Principal Deputy Under Secretary of Defense (Comptroller), Mr. McCord will speak about the Administration's budget priorities for Defense and the status of the U.S. Department of Defense's budget request for fiscal year 2010. He will also describe the financial management goals of the Department's new comptroller, Robert Hale, as well as the initiatives that have been launched to achieve those goals.

2:00 p.m. – 2:30 p.m.

Snack Break with Exhibitors

Location: Ballroom Foyer

2:30 p.m. – 3:30 p.m. – Concurrent Sessions

W112: Generally Accepted Auditing Standards (AICPA) Update

Location: Honolulu/Kahuku Conference Rooms

James S. Remis, Partner, Federman, Lally & Remis LLC

This session will review the recent activities of the American Institute of Certified Public Accountants (AICPA) Auditing Standards Board (ASB) related to an overview of recently issued standards, the ASB's clarity project, standards in the process of being developed by the ASB and the potential impact on U.S. auditing standards of the ongoing international convergence activities.

W113: Defense Enterprise Accounting and Management System

Location: Molokai Ballroom

Audrey Davis, Deputy Assistant Secretary for Financial Operations, U.S. Air Force

This session will describe the origin, mission, scope, current status and future implementation plans for the Defense Enterprise Accounting and Management System (DEAMS), the Enterprise Resource Planning system being developed to replace legacy accounting systems throughout the U.S. Air Force.

W114: Web 2.0: How Avatars, Wikis, and Blogs Are Transforming Government

Location: Maui Ballroom

Andrew P. Krzmarzick, Senior Project Coordinator, Office of Business Development, Graduate School

You may have heard the rumblings (or grumblings) as everyone seems to be talking about “Web 2.0,” also known as social media. If words like wikis (no, not the bus), blogs, avatars, Scribd, Second Life and Talkshoe are relatively new to your vocabulary, consider attending this session. While these tools seem like fun pastimes reserved for young people and tech nerds, social media is not just the latest trend. With the release of websites like Data.gov, Apps.gov, and GovLoop.com, along with the proliferation of agencies with a presence on YouTube, Facebook and iTunes, there is a legitimate shift happening in the way government conducts business. At this time, we are witnessing a transformation to a more transparent, open and participatory government, and social media (and our President) are key drivers on the path to this vision. It’s not the future; it’s occurring right now.

In this lively, interactive session, you will learn how to describe “Web 2.0,” “Gov 2.0” and some of the associated tools (blogs, wikis, Second Life, podcasts, RSS, Facebook, YouTube, widgets and more if time permits); learn about specific examples where these tools are being used to transform government; and, watch the facilitator set up some of the tool in five minutes or less, demonstrating the simplicity of leveraging them to transform your agency.

In this overview, the session will combine both theory and practice to provide a comprehensive overview of social media and its implications for government agencies (Federal, state, local and international). By the end of this session, you will feel emboldened to leverage social media in ways that improve processes and interact with citizens more effectively.

W115: The Defense Integrated Military Human Resources System (DIMHRS)

Location: Lanai Ballroom

Allen Tidwell, Operations Officer, Business Transformation Agency

The Defense Integrated Human Resources System (DIMHRS) was a proposed enterprise solution for the management and compensation for military personnel within the Department of Defense. The presentation will provide a short background on the initiative with its status and the current direction of the program, followed by an overview of lessons learned from this endeavor.

3:30 p.m. – 5:00 p.m. – General Session

W116: Impact of the Recovery Act on Federal, State, and Local Governments

Location: Molokai Ballroom

Mark Anderson, Deputy Director, Department of Business, Economic Development & Tourism, State of Hawaii

Zack E. Gaddy, Managing Director, KPMG

Mike McCord, Deputy Chief Financial Officer, U.S. Department of Defense

Relmond P. Van Daniker (Moderator), Executive Director, Association of Government Accountants

Thursday, October 15, 2009

8:00 a.m. – 9:30 a.m. – General Session

T100: Recovery Act Update and Reporting Requirements

Location: Molokai Ballroom

Marcia B. Buchanan, Assistant Director, Financial Management and Assurance, U.S. Government Accountability Office

John W. Cox, Director, Grant Thornton LLP

John Radford, State Controller, State of Oregon

Charles Cook (Moderator), National President, American Society of Military Comptrollers
(Deputy Commandant for Programs and Resources, U.S. Marine Corps)

9:30 a.m. – 10:30 a.m. – Concurrent Sessions

T101: Financial Management Systems – Smooth Implementations

Location: Honolulu/Kahuku Conference Rooms

Bill Webb, Director of Public Sector Services, BroadPoint Technologies, Inc.

Richard Willett, Senior Principal, Thompson, Cobb, Bazilio & Associates

A number of federal agencies recently have implemented or upgraded their financial management systems. Some of these efforts have resulted in systems that operate smoothly, provide timely, useful reports and information for management decision-making; others have been more problematic, leading to “off-line” reporting, added manual operations for the reconciliation and reporting processes. In some cases, the issues have resulted in qualified audit opinions. The session’s discussion focuses on ways to make the system implementation or upgrade smoother. The focus of this session will include establishing baseline user requirements, utilizing Shared Services Provider solutions, and following implementation strategies that streamline the change management process, especially for finance personnel.

T102: Financial Improvement Strategies: Lessons Learned from the U.S. Department of Homeland Security

Location: Lanai Ballroom

Norman S. Dong, Chief Financial Officer, Federal Emergency Management Agency

David L. Norquist, Partner, Kearney & Company, P.C.

David M. Zavada, Partner, Kearney & Company, P.C.

Christopher H. Flaggs, (Moderator), Deputy Chief Financial Officer, U.S. Department of State

Six years ago the U.S. Department of Homeland Security (DHS) was created from 22 separate agencies, inheriting multiple financial systems, processes and control weaknesses. Today, DHS has a financial improvement and oversight strategy in place that has resulted in steady and measurable progress. This session, will focus on the key elements of DHS’s strategy, the lessons learned along the way and what it means for organizations like the U.S. Department of Defense that face similar challenges.

T103: Planning, Programming, Budget Execution (PPBE) Process

Location: Maui Ballroom

Charles Cook, National President, American Society of Military Comptrollers
(Deputy Commandant for Programs and Resources, U.S. Marine Corps)

T104: The New Healthcare Challenges and Military Medicine Synopsis

Location: Molokai Ballroom

Michael H. Anderson, Rear Admiral, Surgeon, U.S. Pacific Command

Mark O. Boman, Captain, Director, Program Operations, TRICARE Regional Office-West

Colin G. Chinn, Captain, Force Surgeon, Specialty Leader for Fleet Marine Forces, U.S. Marine Corps Forces Pacific

Richard Jeffries, (Moderator), Rear Admiral, Chief Medical Officer, U.S. Marines Corps

The global healthcare conversation is here to stay. Much of today’s dialogue talks about general healthcare, but what about military medicine? Listen to the experts talk about the issues, opportunities and successes around military medicine and the integration across all healthcare. While the cost of healthcare is greatly impacting the overall economy, this panel shares their thoughts on funding for military medicine and the competition for dollars amongst other defense programs and services.

10:30 a.m. – 11:00 a.m.

Coffee Break with Exhibitors

Location: Ballroom Foyer

11:00 a.m. – 12:00 p.m. – Concurrent Sessions

T105: Internal Control Risk - Management's Self-Assessment

Location: Molokai Ballroom

William A. Morehead, National President, Association of Government Accountants
(Chair of Accountancy, CIS & Finance, Delta State University)

This session will focus on internal control as defined in Statement of Auditing Standards (SAS) No. 109 and SAS No. 115 and will discuss issues related to management performing a "self-assessment" on their organization's internal control risks. The session will also discuss this from the context of linking the assessment to strategic planning and related performance management.

T106: Army in the Pacific and The American Recovery and Reinvestment Act

Location: Honolulu/Kahuku Conference Rooms

Eugene Smith, Colonel, Deputy Region Director, Installation Management Command, Pacific Region

The U.S. Army Installation Management Command is fully engaged in implementing the American Recovery and Reinvestment Act (ARRA) on Army installations throughout the Pacific. With goals of preserving and creating American jobs, caring for Soldiers and Families, and improving our energy efficiency, Army garrisons in the Pacific are implementing numerous ARRA funded projects. This presentation will provide a general overview of the Army's initiatives and challenges associated with ARRA.

T107: In-Sourcing of Contracted Services to Government Performance

Location: Lanai Ballroom

Thomas Hessel, Senior Manpower Analyst, Requirements and Program & Budget Coordination Directorate,
Office of the Under Secretary of Defense for Personnel & Readiness (P&R) – **via teleconference**

Every government employee knows about the potential for the outsourcing of the function they perform via the A-76 process, but did you know there is Congressional direction to reverse the outsourcing trend, and to consider in-sourcing certain services, returning them to government performance? This session will explain recent legislation on in-sourcing and what it may mean for your command or function. Learning points: (1) How does in-sourcing work, what are the rules, is OMB Circular A-76 applicable? (2) How does in-sourcing align with the need for belt-tightening in U.S. Department of Defense? (3) Who provides the resources?

T108: Ethics Codes Don't Make People Ethical

Location: Maui Ballroom

Don L. Mullinax, Shareholder, Forensic/Strategic Solutions, PC

Fraud, waste and abuse cost organizations millions – even billions – of dollars every year. From large corporations to small city agencies, we read, hear and see ethical lapses on a daily basis. Does an organization's culture contribute to this unethical behavior? Are you contributing to ethical chaos in your organization because you're afraid to do the right thing? Do you have the right mind-set and tools to help set the proper tone? This session will discuss real-world fraud cases and give you easy to use tools to help with any ethical dilemma you may face at work or in your personal life.

12:00 p.m. – 1:30 p.m. – Luncheon Session

T109: Leadership in Homeland Defense World

Location: Kauai Ballroom

Manson K. Brown, Rear Admiral, U.S. Coast Guard, District Commander, Fourteenth Coast Guard District

1:30 p.m. – 2:30 p.m. – Concurrent Sessions

T110: Hot Topics: Yellow Book, Independence and More

Location: Lanai Ballroom

Marcia B. Buchanan, Assistant Director, Financial Management and Assurance, U.S. Government Accountability Office

This session will discuss the major revisions included in the 2007 Yellow Book.

T111: Assessing Your Financial Management Workforce

Location: Maui Ballroom

Julia Anderson, Executive Director, Financial Management Programs, Management Concepts

Assessing job roles and workforce competencies help federal agencies get the right people with the right skills in the right jobs. This session demonstrates how the competency development process supports agency leadership in closing competency gaps in their organizations. It also shows how financial management leaders can build on the foundation established by FSIO/JFMIP by developing competencies that reflect their work and missions.

T112: Transforming Accountability: Recovery Act Reporting and Oversight

Location: Molokai Ballroom

Christopher H. Flaggs, Deputy Chief Financial Officer, U.S. Department of State

Robert A. Knox, Assistant Inspector General for Recovery Oversight Office, Office of Inspector General, U.S. Department of Interior

Relmond P. Van Daniker, Executive Director, Association of Government Accountants

David M. Zavada (Moderator), Partner, Kearney & Company, P.C.

The Recovery Act is changing government financial reporting and oversight. These two important areas of focus under the Recovery Act have been identified during the course of AGA research as potentially having a transformational effect on government financial management and accountability. Panelists will discuss the new requirements and approaches, as well as challenges and opportunities in both areas.

T113: Army (USARPAC) Initiatives to Overcome Mission Growth Without Commensurate Resources

Location: Honolulu/Kahuku Conference Rooms

William Brents, Colonel, Deputy Chief of Staff, Resource Management, U.S. Army Pacific

2:30 p.m. – 3:00 p.m.

Snack Break with Exhibitors

Location: Ballroom Foyer

3:00 p.m. – 4:00 p.m. – Concurrent Sessions

T114: Fund Balance Reporting and Governmental Fund Type Definitions (GASB 54)

Location: Lanai Ballroom

Robert H. Attmore, Chairman, Governmental Accounting Standards Board

This session will address the key requirements of Statement 54 which is expected to enhance the usefulness of fund balance information by providing fund balance classifications that can be more consistently applied and more easily understood. It clarifies existing governmental fund type definitions and establishes new classifications that comprise a hierarchy based primarily on the extent to which a government is bound to observe spending constraints imposed upon the use of resources reported in governmental funds. We will also discuss why the GASB decided these changes were needed.

T115: Citizen Centric Reporting

Location: Molokai Ballroom

Relmond P. Van Daniker, Executive Director, Association of Government Accountants

Accounting Students, School of Accountancy, Shidler College of Business Administration, University of Hawaii at Manoa

Two teams consisting of accounting students from the University of Hawaii will each be presenting a Citizen Centric Report of a Hawaii governmental agency that they researched and prepared under AGA's guidance. This session will provide information on AGA's Citizen-Centric Government Reporting Initiative which is intended to foster innovative means of communication between governments and their citizenry. AGA believes that government financial information should be provided to citizens in forms that are clear and understandable, updated regularly and often, delivered to all, easy to locate, honest in breadth and technically accurate in detail.

T116: Improving Financial Management and Accountability at the Federal Emergency Management Agency

Location: Honolulu/Kahuku Conference Rooms

Norman S. Dong, Chief Financial Officer, Federal Emergency Management Agency

John Jenkins, Chief, Disaster & Field Programs, Federal Emergency Management Agency

T117: Walking in the Clouds with Our Feet on the Ground: Knowledge Management in the Government

Location: Maui Ballroom

Jo-Ann Hague, Principal Analyst, U.S. Air Force Knowledge Now (Triune Group)

Robert T. Cook (Moderator), Director, Grant Thornton LLP

Gov2.0, Cloud Computing, Social Networks, Open Government ... How do governmental agencies embrace the new technologies while maintaining essential accuracy and security? In a world where generals and their front-line soldiers are blogging and where even the U.S. Army sets up a collaborative Wiki to seek input on military policy, old standards seem to be slipping away and new paradigms are hurtling into the fray.

This session will look at ways the government, including agencies within the Department of Defense, are *walking in the clouds* through the use of web-based Communities of Practice, wikis, blogs, discussion forums, and other collaborative resources.

4:00 p.m. – 5:00 p.m. – General Session

T118: Intergovernmental Cooperation

Location: Molokai Ballroom

Gordon Bruce, Chief Information Officer, City and County of Honolulu

John Cox, Director, Grant Thornton LLP

Marion M. Higa, State Auditor, Office of the Auditor, State of Hawaii

William A. Morehead (Moderator), National President, Association of Government Accountants
(Chair of Accountancy, CIS & Finance, Delta State University)

Friday, October 16, 2009

8:00 a.m. – 9:30 a.m. – General Session

F100: Pacific Rim Emerging Issues

Location: Molokai Ballroom

William Brents, Colonel, Deputy Chief of Staff, Resource Management, U.S. Army Pacific

Randall Cieslak, Chief Information Officer, U.S. Pacific Command

Charles Cook, National President, American Society of Military Comptrollers
(Deputy Commandant for Programs and Resources, U.S. Marine Corps)

Alvin Tucker (Moderator), Executive Director, American Society of Military Comptrollers

9:30 a.m. – 10:30 a.m. – Concurrent Sessions

F101: An In-Depth Review of Statement of Auditing Standards Numbers 114 and 115

Location: Honolulu Conference Room

James S. Remis, Partner, Federman, Lally & Remis LL

This session will discuss in-depth Statement of Auditing Standards (SAS) No. 114, "The Auditor's Communication With Those Charged With Governance." This SAS establishes standards and provides guidance on the auditor's communication with those charged with governance in relation to an audit of financial statements including where all of those charged with governance are involved in managing an entity. In addition, we will discuss in detail SAS No. 115, "Communicating Internal Control Related Matters Identified in an Audit." This SAS supersedes SAS No. 112 of the same title and was issued to eliminate differences with other AICPA and PCAOB Standards. The SAS aligns the definitions of the various kinds of deficiencies in internal control and the related guidance for evaluating such deficiencies with the definitions and guidance in those other standards.

F102: Information Assurance

Location: Kahuku Conference Room

Gordon Bruce, Chief Information Officer, City and County of Honolulu

Randall Cieslak, Chief Information Officer, U.S. Pacific Command

Donny C. Shimamoto (Moderator), Managing Director, IntrapriseTechKnowlogies LLP

Digital data has proliferated many organizations, overflowing databases, file servers, imaging systems, and even our own workstations. IBM estimates that digital data is growing at a 57% compounded annual growth rate (CAGR), so this proliferation is only going to continue. The problem with having so much data is how do you know that the information you're basing your decisions on is reliable (complete, accurate, and current) and provided in the right context? Also, how secure is the data that you're working with and has anything been done that might compromise its integrity?

These questions and more lead to the concept of "Information Assurance"- knowing that the information that you are using to drive your decisions and measuring your organization's performance on is of high quality and from a trusted source. Join us for this panel discussion on how Information Assurance is a must have for any organization seeking to gain value from its data.

F103: A Comptroller's Primer When Changing Administrations

Location: Oahu Conference Room

Debra S. Delmar, Managing Partner, Vanguard Advisors LLC

Roger W. Searce, Senior Partner, Vanguard Advisors LLC

This session will focus on critical items to consider when "new political leadership" is assuming the helm. A sampling of these items include discussion of: the Comptroller as "honest broker;" orienting new principals on current policies and procedures; any important "rules of engagement" or relationships; budgeting and funding processes; review of pending funded and unfunded programs/requirements; current "financial systems/automation profile" and any pending systems improvements, etc. Other considerations such as: key comptroller staff personnel (strengths/weaknesses); recent or pending "land mines" and/or negative publicity (if any); media relations; educating new principals on other political senior staff and impact of their missions (or agendas); higher/lower/lateral headquarters; other key financial management community stakeholders and their primary issues/hot buttons; admin/travel/general housekeeping; rating schemes, etc. Time permitting, as a separate topic, a brief update on our *view/opinion* of major shifts in the U.S. Department of Defense Transformation and Modernization efforts will also be discussed.

F104: In Theater Deployment of Business Transformation Agency Enterprise Systems

Location: Waialua Conference Room

Fred Allen, Division Chief for Contingency Requirements, Transformation Priorities and Requirements, Supply Chain Management, Business Transformation Agency

The Business Transformation Agency (BTA) is engaged across the U.S. Department of Defense (DoD) toward developing a common and efficient joint enterprise business capability. Mr. Allen (BTA Contingency Requirements) in conjunction with the U.S. Department of Defense Business Improvement Team (BIT) directly engaged with the contingency business community during 2009 to increase both accountability and efficiency of business operations across the South West Asia Area of Responsibility. The deployed warfighter often conducts business in remote environments with low bandwidth environments and requires the ability to project resources in a real-time mode across the battle space to support mission requirements. This session will highlight business challenges faced by the Warfighter Community on the front and in the rear of conflicts. Participants will learn of the observations made, initiatives taken and results arising from actions by the BIT to enhance end-to-end contingency business operations.

10:30 a.m. – 11:00 a.m.

Coffee Break

Location: Ballroom Foyer

11:00 a.m. – 12:00 p.m. – Concurrent Sessions

F105: Defense Financial Management and Comptroller School: Session 1 - Introduction to Decision Support

Location: Honolulu Conference Room (limited to 50 participants)

LaShunda V. Lewis, Instructor, Defense Financial Management and Comptroller School

This session focuses on the concepts related to understanding Decision Support and the transforming roles of staff officers. The course defines Decision Support, introduces a Decision Support Model, and describes various analysis tools and techniques (both qualitative and quantitative). Participants will also develop awareness and enhance current skills in using decision support techniques; understand the impact of interpersonal skills on decision support roles; broaden awareness of financial management tools that enhance decision support; comprehend decision support concepts and the impact on senior leaders; and, enable an appreciation of how to utilize decision support processes in their organization.

F106: Single Audit Update

Location: Kahuku Conference Room

W.A. Broadus, Jr., President, W A Broadus, Jr. CPA, PC

This session will discuss the implementation of Single Audit quality audit issues including Office of Management and Budget (OMB) revised and proposed revisions to Single Audit requirements.

F107: Wide Area Work Flow and Standard Transaction Processing

Location: Oahu Conference Room

Gregory Little, Defense Sourcing Requirements Supplier Management Leader, Business Transformation Agency

This presentation will provide an overview of Wide Area Workflow (WAWF) and WAWF Standard Transactions. WAWF is the enterprise solution for electronic submission, acceptance and processing of payment request and receiving reports, and the matching of them with the contract to authorize payment. WAWF provides real-time web-based processing of payment request, receiving reports and property transfers. It captures Item Unique Identifiers (IUID), Radio Frequency Identifiers (RFID), and property data to include Government Furnished Property (GFP) information.

F108: Beyond Enterprise Resource Planning

Location: Waialua Conference Room

Collette Cowan, Solutions Senior Manager, Oracle Corporation

R. Scott Trivett, Senior Solutions Specialist, Oracle Corporation

J.D. Williams, Vice President, State & Local Government, Oracle Corporation

Many public sector organizations have replaced their legacy back-office systems, such as financial and human resource management systems, with modern, integrated Commercial off the Shelf (COTS) Enterprise Resource Planning (ERP) systems over the past five to ten years. Now, these organizations are seeking to broaden their COTS solutions into functional areas that are beyond the back office but, in many cases, still need to integrate with these back office systems.

This panel discussion will offer insight into functional areas and business processes that many public sector organizations are now focusing on as they seek to better leverage their existing system investments, improve customer service and achieve other operational or mission goals and objectives. The scope of functional areas and business processes to be discussed is likely to include shared services, procurement, loans, business intelligence, asset maintenance and others. This panel discussion will be conducted by senior industry and senior functional experts and will offer insight into how both federal and state/local organizations are moving beyond ERP systems to derive additional value from their IT investments.

12:00 p.m. – 1:30 p.m. – Luncheon Session

F109: Developing Your Career in the Public Sector

Location: Molokai Ballroom

Audrey Davis, Deputy Assistant Secretary for Financial Operations, U.S. Air Force

1:30 p.m. – 2:30 p.m. – Concurrent Sessions

F110: Steps Needed to Revise Single Audit Focus for the American Recovery and Reinvestment Act Funding

Location: Waialua Conference Room

W.A. Broadus Jr., President, W A Broadus, Jr. CPA, PC

Marcia B. Buchanan, Assistant Director, Financial Management and Assurance, U.S. Government Accountability Office

This session will discuss the steps needed to revise the Single Audit focus for the Recovery Act funding and the U.S. Government Accountability Office's oversight activities.

F111: Identity Theft

Location: Kahuku Conference Room

Bruce E. Sullivan, Head of Commercial Partnerships, Federal Government, Visa Inc.

When the economy goes down, identity theft goes up! Following three straight years of decline, total losses from identity theft rose to \$48 billion during 2008 – up from \$45 billion. The number of victims also increased from 8.1 million to almost 10 million. With a worsening economy, people have to be vigilant in protecting their personal identification information. This session will address how identity thieves obtain personal information and then provide you with information on how to reduce the potential for you becoming their next victim.

F112: Procure to Pay Enterprise Resource Planning Pilots

Location: Oahu Conference Room

Kimberly Pisall, Director of Transformation Priorities and Requirements, Supply Chain Management, Business Transformation Agency

This session will discuss the current Business Transformation Agency (BTA) Defense Agency Initiative (DAI) Pilot using the full "Procure to Pay" process for Oracle and the Army's SAP Pilot as approved by the Defense Business System Modernization Steering Committee (DBSMC). "Procure to Pay" encompasses all business functions necessary to obtain goods and services. This includes such functions as requirements identification, sourcing, contract management, purchasing, payment management, and receipt/debt management.

F113: Defense Financial Management and Comptroller School: Session 2 - True Colors (Part I)

Location: Honolulu Conference Room (limited to 50 participants)

LaShunda V. Lewis, Instructor, Defense Financial Management and Comptroller School

Part one of two sessions. Want a proven tool to enable a better leader, follower, team worker or builder, manager, spouse, parent and/or friend? Then take the True Colors Personality Assessment. The True Colors Personality Assessment provides easy to understand insights into the your behavioral style and personality type and those of others. All this so you can have better communication and build rapid rapport; whether it is in your personal life, professional life or in the areas of relationship, sales, leadership, team effectiveness and management, True Colors can help!

True Colors is designed to provide you with insights to empower you to better understanding not only how others see you but also how you see others. Armed with this knowledge and experience you will be able to break down communication barriers that may have previously baffled you. You will know how your personality will react to other types and how you can best work with like and different personalities.

During the session, you will complete a True Colors Personality Test that is personal to you. You will receive an in-depth classroom discussion and interaction that will help you better understand your and other behavioral tendencies and preferences. You will also receive powerful and effective tools for helping you succeed and understand people who have different behavioral and communication styles in business, sales, school, career, family and your overall life.

2:30 p.m. – 3:00 p.m.

Snack Break

Location: Ballroom Foyer

3:00 p.m. – 4:00 p.m. – Concurrent Sessions

F114: Defense Financial Management and Comptroller School: Session 3 - True Colors (Part II)

Location: Honolulu Conference Room (limited to 50 participants)

LaShunda V. Lewis, Instructor, Defense Financial Management and Comptroller School

Part two of two sessions (see Session F113). True Colors is designed to provide you with insights to empower you to better understanding not only how others see you but also how you see others. Armed with this knowledge and experience you will be able to break down communication barriers that may have previously baffled you. You will know how your personality will react to other types and how you can best work with like and different personalities.

F115: Single Audit Quality: Steps for Improvement

Location: Oahu Conference Room

W.A. Broadus, Jr., President, W A Broadus, Jr. CPA, PC

Marcia B. Buchanan, Assistant Director, Financial Management and Assurance, U.S. Government Accountability Office

F116: Network Security

Location: Kahuku Conference Room

Arnold Laanui, Special Agent, Computer Crime Unit, Federal Bureau of Investigations

This session will provide attendees with a criminalist's perspective on identity theft. Special Agent Laanui will also offer a threat assessment strategy to identify how identity thieves use open source information and to explain how identity thieves data mine unsuspecting victims.

F117: Defense Travel Enterprise

Location: Waialua Conference Room

Andrea Carlock, Deputy, Commercial Travel Division, Defense Travel Management Office

The Defense Travel Management Office (DTMO) serves as the single focal point for commercial travel within the Department of Defense (DoD), establishing strategic direction, setting travel policy, and managing commercial travel programs. DTMO maintains central oversight for the \$10.4B enterprise in the areas of: Commercial Travel Management, Travel Policy and Implementation, Customer Support and Training, DoD Travel Card Program, Functional Oversight of the Defense Travel System, and Allowances and Entitlements.

4:00 p.m. – 5:00 p.m. – General Session and Closing

F118: How AGA and ASMC are Advancing Government Financial and Performance Reporting

Location: Molokai Ballroom

Relmond P. Van Daniker, Executive Director, Association of Government Accountants

Alvin Tucker, Executive Director, American Society of Military Comptrollers

Event Map

