

Report to Our Members

Citizen-Centric Report for 2014 - 2015



About AGA

AGA is the member organization for financial professionals in government. We lead and encourage change that benefits our field and all citizens. Our networking events, professional certification, publications and ongoing education help members build their skills and advance their careers.

About the Hawaii Chapter

The Hawaii Chapter membership comes from all facets of government: federal agencies, state government agencies, and state municipalities. It also boasts strong support from private-sector public accounting firms and higher education student members. The Chapter is recognized for the quality of its Continuing Professional

Education seminars and forums designed to provide professionals in Hawaii with current updates on governmental auditing and financial reporting standards. The Chapter is also recognized for its networking among and between its broad-based membership.

What is CGFM?

The Certified Government Financial Manager (CGFM) is the preferred designation covering the extensive field of government financial management. Enhance your professional capacity and marketability and ask us about the CGFM now! To earn the CGFM, candidates must apply for the CGFM Program and meet education and experience requirements.



Vision

AGA is the premier association for advancing government accountability.

Mission Statement

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

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Selected Demographics

	2014	2015
CGFMs	25	22
Women : Men	1:1	1:1
Federal	23	20
State	20	26
Local	38	36
Private	42	45



Chapter Performance

2014 - 2015



2014 Accomplishments

- For the second year in a row, the Hawaii Chapter was recognized with the **Platinum Award**, at the AGA Professional Development Training (PDT) Conference in Nashville, Tennessee in July 2015. The chapter was also awarded a Certificate of Excellence in Citizen-Centric Reporting and honorable mention for the website
- Yellow Book/Green Book Seminar
- Luncheon Meetings

Community services

- Volunteering with the USS Missouri
- Provided healthy meal for families who stayed at Ronald McDonald House
- Talk Story events with University of Hawaii Accounting students and professional chapter members



Performance Measures

Membership	2014	2015
Academia	5	3
City & County	38	36
Federal	23	20
State	20	26
Private	42	45
Retired	8	11
Student	7	4
Total	143	145

As of June 30, 2015, the AGA Hawaii Chapter consists of 145 members from various areas of government, business, and academia. The 82 members in government service are dispersed among federal, state, and city & county governmental units. The remaining membership is rounded out by members in the private sector (principally CPA firms), students in college, retired members and members in academia.

Field of Work	2014	2015
Accounting	33	38
Administration	3	10
Auditing	67	54
Budget	3	1
System	1	4
Other	36	38
Total	143	145

The field of work of our members is also diverse and represents professionals in accounting, administration, auditing, budgeting, and accounting and information systems.

Certifications	2014	2015
CGFM	25	22
CPA	33	33
CIA	1	1
CFE	2	1
Other	6	3
Total	67	60

The Certified Public Accountant (CPA) designation is the most common certification, followed by the Certified Government Financial Manager (CGFM) designation. These numbers are expected to increase as the Chapter follows its mission of fostering professional development and certification.

Training & Continuing Education

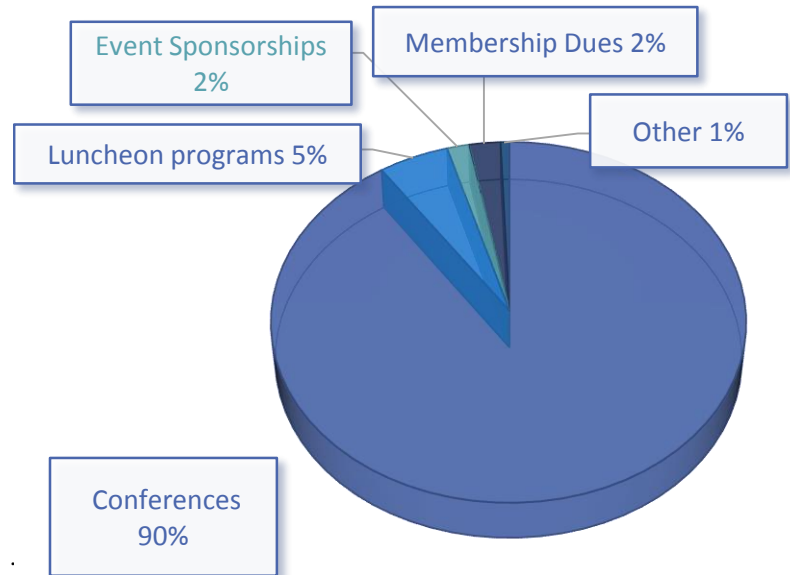
The AGA Hawaii Chapter has been offering its members a number of affordable opportunities to further their knowledge and keep current on the latest technologies, governmental auditing and financial reporting issues while earning Continuing Professional Education (CPE) credits to maintain and enhance their professional careers. These opportunities include sponsoring AGA audio conferences, local chapter luncheon meetings and seminars. The Chapter also provides opportunities for online self-study and classroom courses. The focus of the training is to provide its membership with the most current developments affecting or impacting governmental financial accounting, reporting, internal controls, and Governmental Auditing Standards. The Chapter also makes the training and CPE opportunities available to non-members. The Chapter intends to provide its members with the opportunity to fulfill annual Yellow Book CPE requirements for governmental auditors and accounting professionals alike.

Our Finances

Revenues and Expenditures

Revenues by Source

	2013	2014	2015
Conferences*	\$2,000	\$5,450	\$36,375
Luncheon programs	1,880	1,855	2,040
Membership dues	595	790	642
Event sponsorships	-	550	910
Other**	1,121	996	267
Total	\$5,596	\$9,641	\$40,234

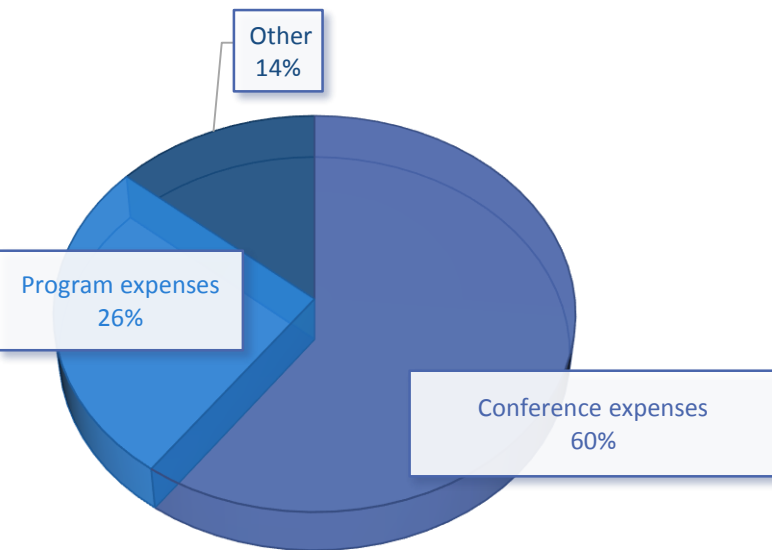


Sources: AGA Hawaii Financial Reports FY 2013, FY 2014, FY 2015

*Revenue increased in 2015 due to Yellow Book Focused Seminar

**Other revenues primarily related to AGA recruiting scholarship

PY 2015



Expenses by Type

	2013	2014	2015
Conference expenses***	\$1,681	\$921	\$14,421
Program expenses	6,685	4,591	6,319
Travel	1,042	1800	-
Printing and publications	147	-	-
Other****	4,981	6,063	3,290
Total	\$14,536	\$13,375	\$24,030

Sources: AGA Hawaii Financial Reports FY 2012, FY 2013, FY 2014

***Conference expenses increased due to Yellow Book Focused Seminar

****Other expenses include insurance, awards, and administrative costs

PY 2015

The figures presented above are unaudited figures covering July through June for program years 2013, 2014 and 2015. The Chapter executive committee reviewed the financial reports. For detailed financials of the AGA Hawaii Chapter, please visit

<http://agahawaii.org> or contact Chapter Treasurer, Sean Nakamura at sean.nakamura@accuityllp.com

What's Next

Key Initiatives

2015 - 2016 Hawaii Chapter Executive Committee

Pamela Young, CGFM President
Sean Nakamura Treasurer
Robert Hatanaka Secretary
Edwin Young, CGFM Immediate
Past President

Directors

Donn Nakamura
Mark Chandler
Valerie Shintaku
Cindy Yee
Wei Lum
Dwayne Takeno
Ross Okumura
Kerry Yoneshige
Ralph Kanetoku, CGFM
Bowha Kang
Amy Surratt

We want to hear from you.

Do you like this report?
Would you like to see other
information?

Please let us know by contacting
Pamela Young at email
agapam808@gmail.com

For more information about our
Chapter, explore the Chapter website
www.agahawaii.org

Join or renew AGA membership?

As an AGA member, you gain access
to a host of benefits designed to
support your career growth and your
success. Join or renew at National
AGA website below.
[www.agacgfm.org/Membership/Join
-or-Renew.aspx](http://www.agacgfm.org/Membership/Join-or-Renew.aspx)

Contact Us

AGA Hawaii Chapter
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Honolulu, HI 96812



Challenges Moving Forward

Membership Retention / Education

The Chapter intends to continue providing seminars and luncheon meetings for members to earn CPE and network. These events would not be possible without the hospitality of the Plaza Club for allowing the Chapter to use their wonderful spaces for events. The Chapter will continue to focus on providing cost-effective Continuing Professional Education as well as networking opportunities during the 2015-16 year to retain and attract prospective members. Maintaining a diverse membership of private sector, federal, state, and local governmental units is key to our success and we strive to maintain this vibrant diversity of members.

2016 and Beyond

We have had great success with our yellow book conferences and plan to continue hosting educational opportunities for Hawaii's professional governmental accountants.

Outlook

The Chapter continues to maintain and foster involvement of our professional and student members. Recognition of the website shows the Chapter's dedication to improved access to information through new media. The University of Hawaii at West Oahu team has again performed exceptionally and claimed the national prize in the AGA Finance Case Challenge competition. The Chapter continues to encourage student members by providing the opportunity to grow and develop their leadership and professional skills.

Chapter History

The AGA Hawaii Chapter has had a rich, proud and impressive history since its establishment in 1976. With support from the AGA national organization and many top government financial management officials, nationally, regionally and locally, plus alliances with key governmental organizations and entities, the Chapter looks forward to continuing in its mission of encouraging learning, leadership, and fellowship.

Committee Chairs

By-laws & Policies
Community Service
Luncheon Programs
Media
Membership
Networking/ Aloha Event
Newsletter
Nominations

Student Relations
Social Media
Website
Citizen Centric Report
Awards

Cindy Yee
Ross Okumura/ Dwayne Takeno
Wei Lum / Raelynn Gaspar-Asaoka
Mark Chandler / Amy Surratt
Donn Nakamura / Mabel Yeung
Valerie Shintaku
Debra Mott / Shena Bocalbos
Ralph Kanetokuv, CGFM / Wei Lum/
Dallas Weyand / Edwin Young, CGFM
/ Pamela Young, CGFM
Robert Hatanaka / Bowha Kang
Sherilyn Sakamoto
Ryoko Lung / Sherilyn Sakamoto
Ryoko Lung/ Krystle Hara
Pamela Young, CGFM