

Report to Our Members

Citizen-Centric Report for 2013 - 2014



About AGA

AGA is the member organization for financial professionals in government. We lead and encourage change that benefits our field and all citizens. Our networking events, professional certification, publications and ongoing education help members build their skills and advance their careers.

About the Hawaii Chapter

The Hawaii Chapter membership comes from all facets of government: federal agencies, state government agencies, and state municipalities. It also boasts strong support from private-sector public accounting firms and higher education student members. The Chapter is recognized for the quality of its Continuing Professional

Education seminars and forums designed to provide professionals in Hawaii with current updates on governmental auditing and financial reporting standards. The Chapter is also recognized for its networking among and between its broad-based membership.

What is CGFM?

The Certified Government Financial Manager (CGFM) is the preferred designation covering the extensive field of government financial management. Enhance your professional capacity and marketability and ask us about the CGFM now! To earn the CGFM, candidates must apply for the CGFM Program and meet the requirements.



Vision

AGA is the premier association for advancing government accountability.

Mission Statement

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

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Selected Demographics

	2013	2014
CGFMs	28	25
Women : Men	1:1.05	1:1.07
Federal	27	23
State	15	20
Local	32	38
Private	37	42



Chapter Performance

2013 - 2014



Performance Measures

Membership	2013	2014
Academia	6	5
City & County	32	38
Federal	27	23
State	15	20
Private	37	42
Retired	11	8
Student	16	7
Total	144	143

As of June 30, 2014, the AGA Hawaii Chapter consists of 143 members from various areas of government, business, and academia. The 74 members in government service are dispersed among federal, state, and city & county governmental units. The remaining membership is rounded out by members in the private sector (principally CPA firms), students in college, retired members and members in academia.

Field of Work	2013	2014
Accounting	28	33
Administration	3	3
Auditing	40	67
Budget	1	3
System	2	1
Other	70	36
Total	144	143

The field of work of our members is also diverse and represents professionals in accounting, administration, auditing, budgeting, and accounting and information systems.

Certifications	2013	2014
CGFM	28	25
CPA	38	33
CIA	4	1
CFE	4	2
Other	6	6
Total	80	67

The Certified Public Accountant (CPA) designation is the most common certification, followed by the Certified Government Financial Manager (CGFM) designation. These numbers are expected to increase as the Chapter follows its mission of fostering professional development and certification.

Training & Continuing Education

The AGA Hawaii Chapter has been offering its members a number of affordable opportunities to further their knowledge and keep current on the latest technologies, governmental auditing and financial reporting issues while earning Continuing Professional Education (CPE) credits to maintain and enhance their professional careers. These opportunities include sponsoring AGA audio conferences, local chapter luncheon meetings and seminars. The Chapter also provides opportunities for online self-study and classroom courses. The focus of the training is to provide its membership with the most current developments affecting or impacting governmental financial accounting, reporting, internal controls, and Governmental Auditing Standards. The Chapter also makes the training and CPE opportunities available to non-members. The Chapter intends to provide its members with the opportunity to fulfill annual Yellow Book CPE requirements for governmental auditors and accounting professionals alike.

2013 Accomplishments

- The Hawaii Chapter was one of only a few chapters to receive the highest chapter award, **the Platinum Award**, at the AGA Professional Development Training (PDT) Conference in Orlando, Florida in July 2014.
- Yellow Book/Green Book Seminar
- 4 Audio Conferences
- Luncheon Meetings

Community services

- Waikiki beach clean-up
- Awarded a scholarship to University of Hawaii student
- Student interaction events with University of Hawaii students were held twice in this program year to help students become aware of the career opportunities in government service that are available to students.

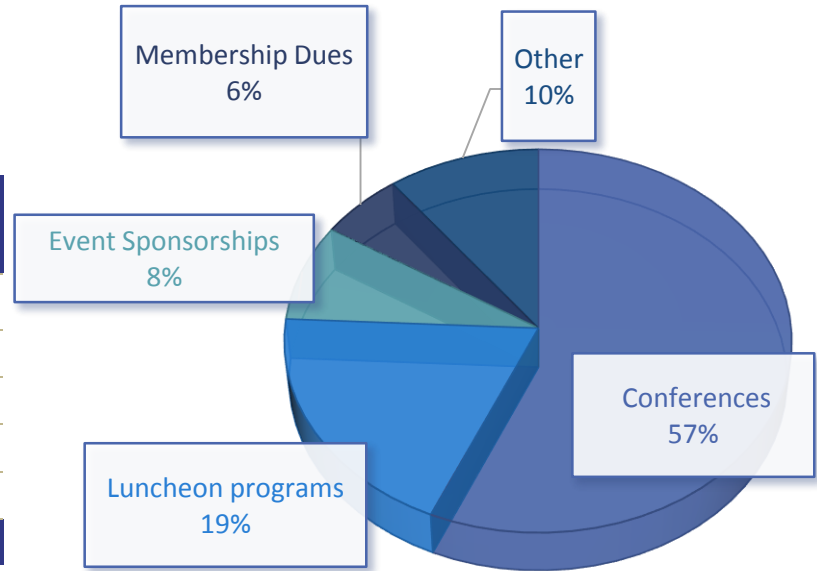


Our Finances

Revenues and Expenditures

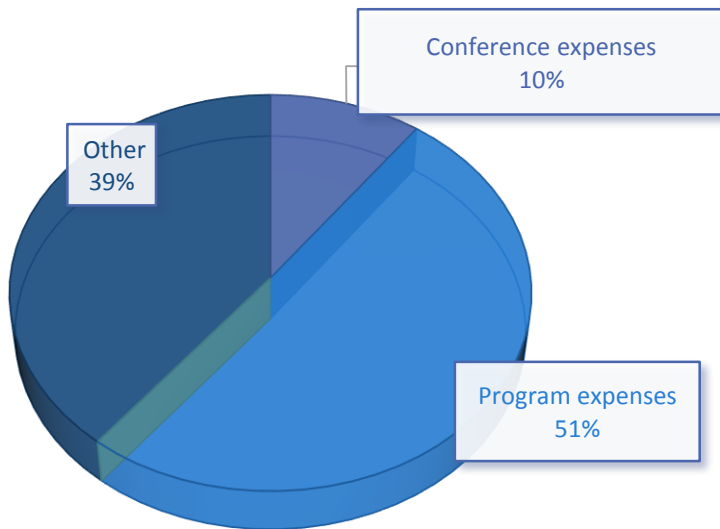
Revenues by Source

	2012	2013	2014
Conferences	\$130,575*	\$2,000	\$5,450
Luncheon programs	3,831	1,880	1,855
Membership dues	978	595	790
Event sponsorships	-	-	550
Other	1,930	1,121	996
Total	\$137,314	\$5,596	\$9,641



Sources: AGA Hawaii Financial Reports FY 2012, FY 2013, FY 2014

PY 2014



Expenses by Type

	2012	2013	2014
Conference expenses	\$115,570*	\$1,681	\$921
Program expenses	8,644	6,685	4,591
Travel	4,131	1,042	1800
Printing and publications	4,960	147	-
Other	16,177	4,981	6,063
Total	\$149,482	\$14,536	\$13,375

Sources: AGA Hawaii Financial Reports FY 2012, FY 2013, FY 2014

PY 2014

The figures presented above are unaudited figures covering July through June for program years 2012, 2013 and 2014. The Chapter executive committee reviewed the financial reports. For detailed financials of the AGA Hawaii Chapter, please visit <http://agahawaii.org> or contact Chapter Treasurer, Sean Nakamura at sean.nakamura@accuityllp.com

*The increase in Conferences in PY 2012 is primarily attributable to the Governmental Professional Development Conference

What's Next

Key Initiatives

2014 - 2015 Hawaii Chapter Executive Committee

Edwin Young	President
Sean Nakamura	Treasurer
Robert Hatanaka	Secretary
Dallas Weyand II	Immediate Past President

Directors

Mark Chandler
Ralph Kanetoku
Ray Kim
Wei Lum
Donn Nakamura
Ross Okumura
Valerie Shintaku
Dwayne Takeno
Cindy Yee
Kerry Yoneshige

We want to hear from you.

Do you like this report?
Would you like to see other information?
Please let us know by contacting Edwin Young at email eyoung@honolulu.gov

For more information about our Chapter, explore the Chapter website at www.agahawaii.org

Join or renew AGA membership?

As an AGA member, you gain access to a host of benefits designed to support your career growth and your success. Join or renew at National AGA website below.
www.agacgfm.org/Membership/Join-or-Renew.aspx

Contact Us

AGA Hawaii Chapter
P.O. Box 4474
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Challenges Moving Forward Membership Retention / Education

The Chapter is pleased to report that we are able to provide low-cost, CPE qualifying, luncheon meetings. The Chapter wishes to thank PKF Pacific Hawaii LLP for allowing the Chapter to use its training facility for the luncheon meetings. The chapter also subscribed to four AGA Audio Conferences which we were able to allow our members to access for a very modest fee (\$5 per CPE hour) through a shared teleconference site. The Chapter will continue to focus on providing cost-effective Continuing Professional Education as well as networking opportunities during the 2014-15 year to retain and attract prospective members. Maintaining a diverse membership of private sector, federal, state, and local governmental units is key to our success and we strive to maintain this vibrant diversity of members.

2015 and Beyond

Additionally, we plan to provide quality updates on governmental auditing and financial reporting matters through select half-, one-, or two- day seminars in 2014 and 2015. Again, we plan to do this in the most cost-effective manner.

Outlook

The Chapter continues to maintain and foster involvement of our professional and student members. Improved access to information through the use of our website and social media will continue as we capitalize on last year's efforts in these areas. Congratulations to the University of Hawaii at West Oahu team. Two of our Chapter student members won a national award for the development of a model Citizen Centric Report. Their accomplishment was even acknowledged by the Honolulu City Council. The Chapter will continue to support student members by providing the opportunity to grow and develop their leadership and professional skills. The active participation of the new, younger members at the chapter executive and committee levels provide opportunities for growth and ensure the continued success of the Hawaii chapter.

Chapter History

The AGA Hawaii Chapter has had a rich, proud and impressive history since its establishment in 1976. With support from the AGA national organization and many top government financial management officials, nationally, regionally and locally, plus alliances with key governmental organizations and entities, the Chapter has established a new project to pass our great history to the next generation.

